

## **USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC**

November 23, 2009

Dear USA Capital Diversified Trust Deed Fund, LLC Investor:

DTDF is pleased to report that a \$7.0 million distribution, which represents 4.7% of the total investment in DTDF of just under \$149.6 million, will be mailed to investors or their custodian by December 9, 2009. Please allow a minimum of 7 business days for your distribution to arrive or be received by your custodian from the mailing date. If you have recently moved, allow extra days for the forwarding of your mail. This is the third distribution (the first distribution was in December 2007 and second distribution was in February 2009) to DTDF investors bringing the total return of investment to 13.4% (first distribution of 2% plus second distribution of 6.7% plus third distribution of 4.7%).

Regards,

USA Capital Diversified Trust Deed Fund, LLC