

## **USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC**

February 13, 2009

Dear USA Capital Diversified Trust Deed Fund, LLC Investor:

DTDF is pleased to report that a \$10 million distribution, which represents 6.7% of the total investment in DTDF of just under \$149.6 million, will be mailed to investors or their custodian by February 20<sup>th</sup>, 2009. Please allow a minimum of 7 business days for your distribution to arrive or received by your custodian from the mailing date. If you have recently moved, allow extra days for the forwarding of your mail. This is the second distribution (the first distribution was in December 2007) to DTDF investors bringing the total return of investment to 8.7% (first distribution of 2% plus second distribution of 6.7%).

KPMG prepared DTDF's 2006 and 2007 tax returns and has been retained by DTDF to prepare the 2008 tax return that includes the K-1's for individual investors. We have been told that the 2008 K-1's should be completed by the end of February, so you should receive your K-1 in the mail the first week of March.

Regards,

USA Capital Diversified Trust Deed Fund, LLC