

February 20, 2009

BMC Group ITF USA Capital DTDF LLC
PO Box 911
El Segundo, CA 90245-0911

**Re: The USA Capital Diversified Trust Deed Fund (“DTDF”)
February 2009 2nd Round Distribution**

DTDF Investor:

It has come to our attention that you recently received a check issued to your benefit but payable to your designated custodian in the above-captioned case. This check should have been sent directly to your custodian but was inadvertently mailed to you. This has been corrected; therefore the check in your possession is not valid and cannot be cashed. Please discard the check you received. A replacement check has been reissued and sent to your custodial agent.

If you have any questions regarding this matter, please call (888)909-0100.

We apologize for any inconvenience this may have caused you.