

USA Commerical Mortgage Company ("USA")

USA Captial Diversified Trust Deed Fund

as of April 12, 2006

THIS STATEMENT REFLECTS THE STATUS AS OF THE BANKRUPTCY PETITION DATE.
CURRENT STATEMENTS WILL BE MAILED TO YOU SOON.

as Loan Servicing Agent for

Vesting Name:

Address:

Shareholder ID:

REDACTED

REDACTED

Shares	Share Price	Share Value*	Book Value**
1,071,575.21	\$1.00	\$1,071,575.21	\$885,760.02

* Share value reflected on last statement.

**The book value of the Fund is the net carrying value of the assets and liabilities on the books and records of the Fund as of April 12, 2006. The actual value and collectibility of the assets (notes and related receivables) has not been determined.

Prepared by MFIM, LLC