

**USA Commerical Mortgage Company**  
as Loan Servicing Agent for Loans Listed Below  
**Loan Summary for Client ID 4678**

**Individual Investments**

**Vesting Name:** USA Capital Diversified Trust Deed Fund

**Address:** USA CAPITAL DIVERSIFIED  
TRUST DEED FUND  
4484 S PECOS RD  
LAS VEGAS, NV 89121-5030

Loan Name	Dates	Performance Evaluation	Original Investment	Current Investment	Principal Due to (from) Investor - USA CMC	Interest Due to (from) Investor - USA CMC	Total Due to (Owed from) Investor
Amesbury/Hatters Point	12/16/02 - 06/30/06	Non-Performing	\$24,266,162	\$2,921,766	\$0	(\$31,294)	(\$31,295)
Ten-Ninety, Ltd./\$4,150,000	12/30/02 - 06/30/06	Non-Performing	\$3,243,000	\$850,000	\$0	(\$304,828)	(\$304,828)
Colt Gateway	01/16/03 - 06/30/06	Non-Performing	\$3,700,000	\$2,393,657	(\$899,168)	(\$674,785)	(\$1,573,953)
Brookmere/Matteson \$27,050,000	10/29/03 - 06/30/06	Performing	\$5,333,392	(\$4,246)	(\$1,642)	\$979	(\$662)
Cloudbreak LV	12/17/03 - 06/30/06	Performing	\$3,505,159	\$26,325	\$0	(\$15,321)	(\$15,321)
Interstate Commerce Center	02/20/04 - 06/30/06	Non-Performing	\$4,908,157	\$2,487,880	(\$127,186)	\$30,064	(\$97,122)
Huntsville	04/02/04 - 06/30/06	Non-Performing	\$1,253,000	\$624,000	\$0	(\$11,878)	(\$11,878)
The Gardens, LLC Timeshare	03/24/04 - 06/30/06	Performing	\$1,815,000	\$215,161	\$99,839	\$7,344	\$107,183
Ashby Financial \$7,200,000	05/03/04 - 06/30/06	Non-Performing	\$150,000	\$150,000	\$0	(\$30,050)	(\$30,050)
Mountain House Business Park	06/01/04 - 06/30/06	Performing	\$50,000	\$50,000	\$0	(\$2,631)	(\$2,631)
Interstate Commerce Center Phase II	08/12/04 - 06/30/06	Non-Performing	\$550,000	\$253,645	\$967	(\$210)	\$757
CREC Building Colt	09/26/03 - 06/30/06	Non-Performing	\$3,718,777	\$3,718,777	\$0	(\$565,564)	(\$565,564)
Ten-Ninety	04/15/02 - 06/30/06	Non-Performing	\$55,113,781	\$55,113,781	\$0	(\$1,252,109)	(\$1,252,109)
Lake Helen Partners	12/07/04 - 06/30/06	Non-Performing	\$483,000	\$191,317	\$38,519	\$32,553	\$71,071
HFA- Clear Lake	01/19/05 - 06/30/06	Non-Performing	\$441,000	\$141,000	\$0	(\$19,582)	(\$19,582)
Franklin - Stratford Investments, LLC	03/30/05 - 06/30/06	Non-Performing	\$2,910,000	\$1,010,000	\$0	(\$1,692)	(\$1,692)
Bay Pompano Beach	05/10/05 - 06/30/06	Non-Performing	\$150,730	\$69,133	\$41,884	\$881	\$42,765
Oak Shores II	06/06/05 - 06/30/06	Performing	\$10,000	\$7,952	\$2,048	\$241	\$2,289
Colt DIV added #1	07/10/03 - 06/30/06	Non-Performing	\$1,500,000	\$1,500,000	\$0	(\$170,625)	(\$170,625)
Colt DIV added #2	04/01/04 - 06/30/06	Non-Performing	\$3,100,000	\$3,100,000	\$0	(\$352,625)	(\$352,625)
Fiesta Development McNaughton	01/10/05 - 06/30/06	Non-Performing	\$6,000,000	\$6,000,000	\$0	\$0	\$0
<b>Totals:</b>			\$122,201,159	\$80,820,150	(\$844,739)	(\$3,361,134)	(\$4,205,872)

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Amesbury/Hatters Point**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678  
Performance Evaluation: Non-Performing

1. Original Principal Investment	\$24,266,162
2. Principal Investment Assigned Out	<u>21,086,889</u>
3. Net Principal Investment	\$3,179,272
4. Principal Payments Made by Borrower to USA	\$257,506
5. Principal Payments Remitted by USA to Lender	<u>257,506</u>
6. Principal Payments Unremitted by USA to Lender	\$0
7. Interest Paid to USA by Borrower, net of service fee	\$1,359,349
8. Interest Remitted or Advanced by USA to Lender	<u>1,390,644</u>
9. Interest Due to (from) Lender	(\$31,294)
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	<u>(31,294)</u>
12. Net Amount Currently Due to (from) Lender	(\$31,294)
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13. Unremitted Principal not held in Collection Account	\$0
14. Interest Unpaid to USA by Borrower, net of service fee	\$157,264

The interest amounts assume a simple interest calculation.

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Ten-Ninety, Ltd./\$4,150,000**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Non-Performing

1. Original Principal Investment	\$3,243,000
2. Principal Investment Assigned Out	<u>2,393,000</u>
3. Net Principal Investment	\$850,000
4. Principal Payments Made by Borrower to USA	\$0
5. Principal Payments Remitted by USA to Lender	<u>0</u>
6. Principal Payments Unremitted by USA to Lender	\$0
7. Interest Paid to USA by Borrower, net of service fee	\$0
8. Interest Remitted or Advanced by USA to Lender	<u>304,828</u>
9. Interest Due to (from) Lender	(\$304,828)
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	<u>(304,828)</u>
12. Net Amount Currently Due to (from) Lender	(\$304,828)
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13. Unremitted Principal not held in Collection Account	\$0
14. Interest Unpaid to USA by Borrower, net of service fee	\$352,989

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Colt Gateway**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Non-Performing

1. Original Principal Investment	\$3,700,000
2. Principal Investment Assigned Out	<u>0</u>
3. Net Principal Investment	\$3,700,000
4. Principal Payments Made by Borrower to USA	\$1,306,343
5. Principal Payments Remitted by USA to Lender	<u>2,205,511</u>
6. Principal Payments Unremitted by USA to Lender	(\$899,168)
7. Interest Paid to USA by Borrower, net of service fee	\$894,288
8. Interest Remitted or Advanced by USA to Lender	<u>1,569,073</u>
9. Interest Due to (from) Lender	(\$674,785)
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	<u>(674,785)</u>
12. Net Amount Currently Due to (from) Lender	(\$674,785)
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13. Unremitted Principal not held in Collection Account	(\$899,168)
14. Interest Unpaid to USA by Borrower, net of service fee	\$432,510

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Brookmere/Matteson \$27,050,000**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678  
Performance Evaluation: Performing

1. Original Principal Investment	\$5,333,392
2. Principal Investment Assigned Out	<u>4,876,626</u>
3. Net Principal Investment	\$456,766
4. Principal Payments Made by Borrower to USA	\$461,013
5. Principal Payments Remitted by USA to Lender	<u>462,654</u>
6. Principal Payments Unremitted by USA to Lender	(\$1,642)
7. Interest Paid to USA by Borrower, net of service fee	\$155,960
8. Interest Remitted or Advanced by USA to Lender	<u>154,980</u>
9. Interest Due to (from) Lender	\$979
10. Unremitted Principal held in Collection Account	(\$1,220)
11. Interest Due to (from) Lender	<u>979</u>
12. Net Amount Currently Due to (from) Lender	(\$241)
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13. Unremitted Principal not held in Collection Account	(\$422)
14. Interest Unpaid to USA by Borrower, net of service fee	\$4,291

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Cloudbreak LV**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Performing

1. Original Principal Investment	\$3,505,159
2. Principal Investment Assigned Out	3,478,834
3. Net Principal Investment	\$26,325
4. Principal Payments Made by Borrower to USA	\$0
5. Principal Payments Remitted by USA to Lender	0
6. Principal Payments Unremitted by USA to Lender	\$0
7. Interest Paid to USA by Borrower, net of service fee	\$432,626
8. Interest Remitted or Advanced by USA to Lender	447,948
9. Interest Due to (from) Lender	(\$15,321)
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	(15,321)
12. Net Amount Currently Due to (from) Lender	(\$15,321)
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13. Unremitted Principal not held in Collection Account	\$0
14. Interest Unpaid to USA by Borrower, net of service fee	\$16,213

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Interstate Commerce Center**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678  
Performance Evaluation: Non-Performing

1. Original Principal Investment	\$4,908,157
2. Principal Investment Assigned Out	<u>400,000</u>
3. Net Principal Investment	\$4,508,157
4. Principal Payments Made by Borrower to USA	\$2,020,277
5. Principal Payments Remitted by USA to Lender	<u>2,147,463</u>
6. Principal Payments Unremitted by USA to Lender	(\$127,186)
7. Interest Paid to USA by Borrower, net of service fee	\$682,157
8. Interest Remitted or Advanced by USA to Lender	<u>652,093</u>
9. Interest Due to (from) Lender	\$30,064
10. Unremitted Principal held in Collection Account	(\$131,548)
11. Interest Due to (from) Lender	<u>30,064</u>
12. Net Amount Currently Due to (from) Lender	(\$101,484)
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13. Unremitted Principal not held in Collection Account	\$4,362
14. Interest Unpaid to USA by Borrower, net of service fee	\$62,230

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Huntsville**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Non-Performing

1. Original Principal Investment	\$1,253,000
2. Principal Investment Assigned Out	<u>629,000</u>
3. Net Principal Investment	\$624,000
4. Principal Payments Made by Borrower to USA	\$0
5. Principal Payments Remitted by USA to Lender	<u>0</u>
6. Principal Payments Unremitted by USA to Lender	\$0
7. Interest Paid to USA by Borrower, net of service fee	\$83,871
8. Interest Remitted or Advanced by USA to Lender	<u>95,749</u>
9. Interest Due to (from) Lender	(\$11,878)
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	<u>(11,878)</u>
12. Net Amount Currently Due to (from) Lender	(\$11,878)
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13. Unremitted Principal not held in Collection Account	\$0
14. Interest Unpaid to USA by Borrower, net of service fee	\$30,153

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**The Gardens, LLC Timeshare**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Performing

1. Original Principal Investment	\$1,815,000
2. Principal Investment Assigned Out	<u>1,500,000</u>
3. Net Principal Investment	\$315,000
4. Principal Payments Made by Borrower to USA	\$99,839
5. Principal Payments Remitted by USA to Lender	<u>0</u>
6. Principal Payments Unremitted by USA to Lender	\$99,839
7. Interest Paid to USA by Borrower, net of service fee	\$132,861
8. Interest Remitted or Advanced by USA to Lender	<u>125,517</u>
9. Interest Due to (from) Lender	\$7,344
10. Unremitted Principal held in Collection Account	\$118,006
11. Interest Due to (from) Lender	<u>7,344</u>
12. Net Amount Currently Due to (from) Lender	\$125,350
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13. Unremitted Principal not held in Collection Account	(\$18,167)
14. Interest Unpaid to USA by Borrower, net of service fee	\$4,624

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# USA Commerical Mortgage Company ("USA")

as Loan Servicing Agent for  
**Ashby Financial \$7,200,000**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Non-Performing

1. Original Principal Investment	\$150,000
2. Principal Investment Assigned Out	0
3. Net Principal Investment	<u>\$150,000</u>
4. Principal Payments Made by Borrower to USA	\$0
5. Principal Payments Remitted by USA to Lender	0
6. Principal Payments Unremitted by USA to Lender	<u>\$0</u>
7. Interest Paid to USA by Borrower, net of service fee	\$0
8. Interest Remitted or Advanced by USA to Lender	30,050
9. Interest Due to (from) Lender	<u>(\$30,050)</u>
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	(30,050)
12. Net Amount Currently Due to (from) Lender	<u>(\$30,050)</u>
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13. Unremitted Principal not held in Collection Account	\$0
14. Interest Unpaid to USA by Borrower, net of service fee	\$36,148

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Mountain House Business Park**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Performing

1. Original Principal Investment	\$50,000
2. Principal Investment Assigned Out	0
3. Net Principal Investment	\$50,000
4. Principal Payments Made by Borrower to USA	\$0
5. Principal Payments Remitted by USA to Lender	0
6. Principal Payments Unremitted by USA to Lender	\$0
7. Interest Paid to USA by Borrower, net of service fee	\$10,778
8. Interest Remitted or Advanced by USA to Lender	13,408
9. Interest Due to (from) Lender	(\$2,631)
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	(2,631)
12. Net Amount Currently Due to (from) Lender	(\$2,631)
13. Unremitted Principal not held in Collection Account	\$0
14. Interest Unpaid to USA by Borrower, net of service fee	\$0

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Interstate Commerce Center Phase II**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678  
Performance Evaluation: Non-Performing

1. Original Principal Investment	\$550,000
2. Principal Investment Assigned Out	<u>0</u>
3. Net Principal Investment	\$550,000
4. Principal Payments Made by Borrower to USA	\$296,355
5. Principal Payments Remitted by USA to Lender	<u>295,388</u>
6. Principal Payments Unremitted by USA to Lender	\$967
7. Interest Paid to USA by Borrower, net of service fee	\$87,768
8. Interest Remitted or Advanced by USA to Lender	<u>87,978</u>
9. Interest Due to (from) Lender	(\$210)
10. Unremitted Principal held in Collection Account	(\$257)
11. Interest Due to (from) Lender	<u>(210)</u>
12. Net Amount Currently Due to (from) Lender	(\$467)
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13. Unremitted Principal not held in Collection Account	\$1,224
14. Interest Unpaid to USA by Borrower, net of service fee	\$15,750

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**CREC Building Colt**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678  
Performance Evaluation: Non-Performing

1. Original Principal Investment	\$3,718,777
2. Principal Investment Assigned Out	0
3. Net Principal Investment	\$3,718,777
4. Principal Payments Made by Borrower to USA	\$0
5. Principal Payments Remitted by USA to Lender	0
6. Principal Payments Unremitted by USA to Lender	\$0
7. Interest Paid to USA by Borrower, net of service fee	\$0
8. Interest Remitted or Advanced by USA to Lender	565,564
9. Interest Due to (from) Lender	(\$565,564)
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	(565,564)
12. Net Amount Currently Due to (from) Lender	(\$565,564)
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13. Unremitted Principal not held in Collection Account	\$0
14. Interest Unpaid to USA by Borrower, net of service fee	\$1,928,526

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Ten-Ninety**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Non-Performing

1. Original Principal Investment	\$55,113,781
2. Principal Investment Assigned Out	0
3. Net Principal Investment	\$55,113,781
4. Principal Payments Made by Borrower to USA	\$0
5. Principal Payments Remitted by USA to Lender	0
6. Principal Payments Unremitted by USA to Lender	\$0
7. Interest Paid to USA by Borrower, net of service fee	\$7,155,803
8. Interest Remitted or Advanced by USA to Lender	8,407,913
9. Interest Due to (from) Lender	(\$1,252,109)
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	(1,252,109)
12. Net Amount Currently Due to (from) Lender	(\$1,252,109)
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13. Unremitted Principal not held in Collection Account	\$0
14. Interest Unpaid to USA by Borrower, net of service fee	\$25,637,394

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Lake Helen Partners**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Non-Performing

1. Original Principal Investment	\$483,000
2. Principal Investment Assigned Out	<u>200,000</u>
3. Net Principal Investment	\$283,000
4. Principal Payments Made by Borrower to USA	\$91,683
5. Principal Payments Remitted by USA to Lender	<u>53,164</u>
6. Principal Payments Unremitted by USA to Lender	\$38,519
7. Interest Paid to USA by Borrower, net of service fee	\$79,743
8. Interest Remitted or Advanced by USA to Lender	<u>47,191</u>
9. Interest Due to (from) Lender	\$32,553
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	<u>32,553</u>
12. Net Amount Currently Due to (from) Lender	\$32,553
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13. Unremitted Principal not held in Collection Account	\$38,519
14. Interest Unpaid to USA by Borrower, net of service fee	\$20,090

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**HFA- Clear Lake**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Non-Performing

1. Original Principal Investment	\$441,000
2. Principal Investment Assigned Out	<u>300,000</u>
3. Net Principal Investment	\$141,000
4. Principal Payments Made by Borrower to USA	\$0
5. Principal Payments Remitted by USA to Lender	<u>0</u>
6. Principal Payments Unremitted by USA to Lender	\$0
7. Interest Paid to USA by Borrower, net of service fee	\$0
8. Interest Remitted or Advanced by USA to Lender	<u>19,582</u>
9. Interest Due to (from) Lender	(\$19,582)
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	<u>(19,582)</u>
12. Net Amount Currently Due to (from) Lender	(\$19,582)
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13. Unremitted Principal not held in Collection Account	\$0
14. Interest Unpaid to USA by Borrower, net of service fee	\$26,370

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Franklin - Stratford Investments, LLC**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Non-Performing

1. Original Principal Investment	\$2,910,000
2. Principal Investment Assigned Out	<u>1,900,000</u>
3. Net Principal Investment	\$1,010,000
4. Principal Payments Made by Borrower to USA	\$0
5. Principal Payments Remitted by USA to Lender	<u>0</u>
6. Principal Payments Unremitted by USA to Lender	\$0
7. Interest Paid to USA by Borrower, net of service fee	\$181,094
8. Interest Remitted or Advanced by USA to Lender	<u>182,787</u>
9. Interest Due to (from) Lender	(\$1,692)
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	<u>(1,692)</u>
12. Net Amount Currently Due to (from) Lender	(\$1,692)
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13. Unremitted Principal not held in Collection Account	\$0
14. Interest Unpaid to USA by Borrower, net of service fee	\$41,595

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Bay Pompano Beach**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Non-Performing

1. Original Principal Investment	\$150,730
2. Principal Investment Assigned Out	0
3. Net Principal Investment	\$150,730
4. Principal Payments Made by Borrower to USA	\$81,597
5. Principal Payments Remitted by USA to Lender	39,713
6. Principal Payments Unremitted by USA to Lender	\$41,884
7. Interest Paid to USA by Borrower, net of service fee	\$12,627
8. Interest Remitted or Advanced by USA to Lender	11,747
9. Interest Due to (from) Lender	\$881
10. Unremitted Principal held in Collection Account	\$6,532
11. Interest Due to (from) Lender	881
12. Net Amount Currently Due to (from) Lender	\$7,413
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13. Unremitted Principal not held in Collection Account	\$35,352
14. Interest Unpaid to USA by Borrower, net of service fee	\$595

The interest amounts assume a simple interest calculation.

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Oak Shores II**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Performing

1. Original Principal Investment	\$10,000
2. Principal Investment Assigned Out	0
3. Net Principal Investment	\$10,000
4. Principal Payments Made by Borrower to USA	\$2,048
5. Principal Payments Remitted by USA to Lender	0
6. Principal Payments Unremitted by USA to Lender	\$2,048
7. Interest Paid to USA by Borrower, net of service fee	\$944
8. Interest Remitted or Advanced by USA to Lender	703
9. Interest Due to (from) Lender	\$241
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	241
12. Net Amount Currently Due to (from) Lender	\$241
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13. Unremitted Principal not held in Collection Account	\$2,048
14. Interest Unpaid to USA by Borrower, net of service fee	\$82

The interest amounts assume a simple interest calculation.

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Colt DIV added #1**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Non-Performing

1. Original Principal Investment	\$1,500,000
2. Principal Investment Assigned Out	0
3. Net Principal Investment	\$1,500,000
4. Principal Payments Made by Borrower to USA	\$0
5. Principal Payments Remitted by USA to Lender	0
6. Principal Payments Unremitted by USA to Lender	\$0
7. Interest Paid to USA by Borrower, net of service fee	\$0
8. Interest Remitted or Advanced by USA to Lender	170,625
9. Interest Due to (from) Lender	(\$170,625)
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	(170,625)
12. Net Amount Currently Due to (from) Lender	(\$170,625)
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13. Unremitted Principal not held in Collection Account	\$0
14. Interest Unpaid to USA by Borrower, net of service fee	\$852,665

The interest amounts assume a simple interest calculation.

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Colt DIV added #2**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Non-Performing

1. Original Principal Investment	\$3,100,000
2. Principal Investment Assigned Out	0
3. Net Principal Investment	\$3,100,000
4. Principal Payments Made by Borrower to USA	\$0
5. Principal Payments Remitted by USA to Lender	0
6. Principal Payments Unremitted by USA to Lender	\$0
7. Interest Paid to USA by Borrower, net of service fee	\$0
8. Interest Remitted or Advanced by USA to Lender	352,625
9. Interest Due to (from) Lender	(\$352,625)
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	(352,625)
12. Net Amount Currently Due to (from) Lender	(\$352,625)
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13. Unremitted Principal not held in Collection Account	\$0
14. Interest Unpaid to USA by Borrower, net of service fee	\$1,255,206

The interest amounts assume a simple interest calculation.

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**USA Commerical Mortgage Company ("USA")**  
as Loan Servicing Agent for  
**Fiesta Development McNaughton**

Vesting Name: USA Capital Diversified Trust Deed Fund  
Address: 4484 S Pecos Rd  
Las Vegas, NV 89121  
Client ID: 4678

Performance Evaluation: Non-Performing

1. Original Principal Investment	\$6,000,000
2. Principal Investment Assigned Out	0
3. Net Principal Investment	\$6,000,000
4. Principal Payments Made by Borrower to USA	\$0
5. Principal Payments Remitted by USA to Lender	0
6. Principal Payments Unremitted by USA to Lender	\$0
7. Interest Paid to USA by Borrower, net of service fee	\$0
8. Interest Remitted or Advanced by USA to Lender	0
9. Interest Due to (from) Lender	\$0
10. Unremitted Principal held in Collection Account	\$0
11. Interest Due to (from) Lender	0
12. Net Amount Currently Due to (from) Lender	\$0
13. Unremitted Principal not held in Collection Account	\$0
14. Interest Unpaid to USA by Borrower, net of service fee	\$1,257,266

The interest amounts assume a simple interest calculation.

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