USA COMMERCIAL MORTGAGE COMPANY ("USACM")
Account Statement Feedback Form

USACM mailed new account statements for all Direct Lenders on July 10, and account statements for Fund members on July 11. We have made an extraordinary effort to be 100% accurate in our loan-by-loan and account-by-account reconciliation, but we recognize there may be lenders whose records don't match our statements. Print and complete this form to submit concerns you may have with your account statement(s).

If you need additional space, use a separate sheet of paper. You may attach any documentation you feel is necessary to support your concerns. Please remember to retain copies of this form and all documentation sent for your own records.

Vesting Name: _____

Account No. _____ Client ID: _____

Name of Person Completing Form: _____

Address (Street, City, ST, Zip): _____

Phone Number(s): Home (_____)_____ Cell (_____)_____

Email Address: _____

Use the space below (and separate sheets, if necessary) to describe your concern about your new account statement and any action you would like from USACM. Please remember to include the name of any loan(s) referenced in your comments

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Signature: _____ Date:_____

Mail the completed form to: **USA CAPITAL, 4484 S. Pecos Road, Las Vegas, NV 89121. Attn: Investor Relations.** Please allow up to 30 days for a response from the date we receive the form