

PENDING BANKRUPTCY CASES FILED BY OR AGAINST ANY AFFILIATE OF THIS
DEBTOR

All cases filed in the District of Nevada, pending before Judge Linda B. Riegle:

USA COMMERCIAL MORTGAGE COMPANY. Chapter 11 case no. 06-10725

USA CAPITAL REALTY ADVISORS, LLC. Chapter 11 case no. 06-10726

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC. Chapter 11 case no. 06-10727

USA CAPITAL FIRST TRUST DEED FUND, LLC. Chapter 11 case no. 06-10728

USA SECURITIES, LLC. Chapter 11 case no. 06-10729

TREE MOSS PARTNERS, LLC., Involuntary Chapter 7 case no. 06-13758