

TRANSFER OF CLAIM

Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents evidencing the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

<p><u>X/s/ Michael Tucker, Manager</u> Signature of Petitioner or Representative (State title)</p> <p>USA Diversified Trust Deed Fund, LLC April 4, 2007 Name of Petitioner Date Signed</p> <p>Name & Mailing Address of Individual Signing in Representative Capacity: Michael Tucker, Manager c/o FTI Consulting, Inc. 2 North Central Avenue, Suite 1200 Phoenix, AZ 85004</p>	<p><u>X/s/ Anne M. Loraditch (NV Bar No. 8164)</u> April 4, 2007 Signature of Attorney Date</p> <p>Anne M. Loraditch (NV Bar No. 8164) Name of Attorney Firm (If any)</p> <p>Beckley Singleton, Chartered 530 Las Vegas Boulevard South Las Vegas, NV 89101 Address Telephone No. (702) 385-3373</p>
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<p><u>X/s/ Geoffrey L. Berman, Trustee</u> Signature of Petitioner or Representative (State title)</p> <p>USACM Liquidating Trust April 4, 2007 Name of Petitioner Date Signed</p> <p>Name & Mailing Address of Individual Signing in Representative Capacity: Geoffrey L. Berman, Trustee c/o DSI - Wells Fargo Center 333 S Grand Ave Suite 4070 Los Angeles, CA 90071-1544</p>	<p><u>X/s/ Rob Charles (NV Bar No. 6593)</u> April 4, 2007 Signature of Attorney Date</p> <p>Rob Charles (NV Bar No. 6593) Name of Attorney Firm (If any)</p> <p>Lewis & Roca LLP 3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 Address Telephone No. (702) 949-8320</p>
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<p><u>X/s/ Thomas Jurbala, Manager</u> Signature of Petitioner or Representative (State title)</p> <p>Alabruj Investments, LLC April 4, 2007 Name of Petitioner Date Signed</p> <p>Name & Mailing Address of Individual Signing in Representative Capacity: Thomas Jurbala, Manager 630 Trade Center, 2d Floor Las Vegas, NV 89119</p>	<p><u>X/s/ George C. Lazar (NV Bar No. 6030)</u> April 4, 2007 Signature of Attorney Date</p> <p>George C. Lazar (NV Bar No. 6030) Name of Attorney Firm (If any)</p> <p>525 B Street, Suite 1500 San Diego, CA 92101 Address Telephone No. (877) 272-3734</p>
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PETITIONING CREDITORS

Name and Address of Petitioner	Nature of Claim	Amount of Claim
USA Diversified Trust Deed Fund, LLC c/o FTI Consulting, Inc. 2 North Central Avenue, Suite 1200 Phoenix, AZ 85004	Claim amount shown is principal amount of claim only. See attached for full claim description.	55,113,781.00
USACM Liquidating Trust c/o DSI - Wells Fargo Center 333 S Grand Ave Suite 4070 Los Angeles, CA 90071-1544	Claim amount shown is principal amount of claim only. See attached for full claim description.	58,374,918.81
Alabruj Investments, LLC 630 Trade Center, 2d Floor Las Vegas, NV 89119	Claim amount shown is principal amount of claim only. See attached for full claim description.	500,000.00
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims 113,988,699.81

Name of Debtor USA INVESTMENT PARTNERS, LLC

Case No. _____

FORM 5 Involuntary Petition

(Court use only)

PENDING BANKRUPTCY CASE(S) FILED BY OR AGAINST ANY PARTNER OR AFFILIATE OF THIS DEBTOR (Continuation Sheet)		
Name of Debtor USA CAPITAL REALTY ADVISORS, LLC	Case Number BK-S-06-10726 (Ch 11)	Date 04/13/2006
Relationship Affiliate	District District of Nevada	Judge LBR
Name of Debtor USA SECURITIES, LLC	Case Number BK-S-06-10729 (Ch 11)	Date 4/13/2006
Relationship Affiliate	District District of Nevada	Judge LBR
Name of Debtor TREE MOSS PARTNERS, LLC	Case Number BK-S-06-13758 (Ch 7)	Date 12/7/2006
Relationship Affiliate	District District of Nevada	Judge LBR
Name of Debtor USA INVESTORS, VI	Case Number BK-S-06-13925 (Ch 7)	Date 12/15/2006
Relationship Affiliate	District District of Nevada	Judge LBR
Name of Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC	Case Number BK-S-06-10727 (Ch 11)	Date 4/13/2006
Relationship Related party	District District of Nevada	Judge LBR
Name of Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC	Case Number BK-S-06-10728 (Ch 11)	Date 4/13/2006
Relationship Related party	District District of Nevada	Judge LBR
Name of Debtor	Case Number	Date
Relationship	District	Judge

1 of 1 continuation sheets attached

NATURE OF PETITIONING CREDITORS' CLAIMS

1.) USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC –

Nature of Claim: Promissory note in default with original principal balance of \$55,113,781.00 plus accrued interest at the rate of twenty-five percent (25%) per annum through the Petition Date. The note claim is liquidated and undisputed. The creditor may have additional claims.

2.) USACM LIQUIDATING TRUST –

Nature of Claim: Promissory note for benefit of creditor and USA Capital Diversified Trust Deed Fund, LLC with original principal balance of \$58,374,918.81 plus accrued interest at the rate of 7.75% per annum from the note date of May 31, 2006, through the Petition Date. The note claim is liquidated and undisputed. The creditor may have additional claims.

3.) ALABRUJ INVESTMENTS, LLC –

Nature of Claim: Matured claim on written guaranty of defaulted loan. The guaranty claim is liquidated and undisputed. The creditor may have additional claims.